

5100 - Personal Financial Planning Certificate

Required Classes – 30 Credit Hours (10 Courses):

ACCT 2103 Financial Accounting

ACCT 3383 Federal Income Tax Accounting

ECON 2003 Macroeconomics

FIN 3013 Fundamentals of Financial Planning (Fall) FIN 3023 Retirement and Estate Planning (Spring)

FIN 3113 Financial Management

FIN 3223 Investment Analysis and Planning (Spring)

FIN 3913 Insurance Planning and Risk Management (Spring)

FIN 4453 Financial Plan Development (Fall)

MKTG 3813 Professional Selling